

Donation of Publicly Traded Securities to the Canadian Red Cross



Thank you for supporting the Canadian Red Cross with a gift of securities. Transferring securities (stocks, bonds, mutual funds) is simple, and may result in significant tax savings for you.

1. Donor Information

Name _____

Address _____

City _____ Prov. _____ Postal Code _____

Phone _____ Email _____

2. Broker/Delivering Custodian Information

Company Name _____

Broker Name _____

City _____ Prov. _____ Postal Code _____

Phone _____ Email _____

Fax _____

3. Securities to be Transferred

_____ shares of _____
of shares name of security

_____ shares of _____
of shares name of security

4. Transfer Securities In Kind to:

Canadian Red Cross Society, Investment Account # 501-59002-1-9
RBC Dominion Securities Inc.

Dealer Code 9190 FINS # T002 CUID DOMA
DTC 5002 EUROCLEAR # 90065 Representative Code EVS

I authorise this transfer as a charitable donation to the Canadian Red Cross Society.
I agree that the Canadian Red Cross, or its agent, may contact my broker for the purpose of concluding this transaction.

Signature of Donor/Client

Date

Would you like your donation to be applied to the area of greatest need or to a specific appeal or program of the Canadian Red Cross? Please specify your choice here.

Your Donation Receipt

- The value of the donation receipt is based on the closing price of the shares on the day the shares are received by the Society's custodian, RBC Dominion Securities, Inc.
- Please check here if you would like to receive your donation receipt by email, and include your email address above.

1) Complete this form. This information is needed for the transfer, tracking and receipting of your donation.

2) Give the form to your broker. Your broker will arrange for the transfer of shares to the Canadian Red Cross investment account. **Neither the Red Cross nor our broker can initiate the transfer.** If you do not have a broker, fax this form directly to your investment firm. Your broker investment firm may have an internal form to be signed as well.

3) Send a copy of the completed form to our broker (or ask your broker to do this):

RBC Dominion Securities
Janine Fawcett
Phone : 613-566-3503
Fax: 613-566-7600
Email: Janine.Fawcett@rbc.com

4) Please send a copy of the completed form to one of the Canadian Red Cross contacts below (or ask your broker to do this), **so we may ensure a donation receipt is issued for your gift.**

Casey Forth

Phone: 613-740-2592
Email: giftofsecurities@redcross.ca
Fax: 613-740-1911

In Quebec, please contact:

Tiffany Morisset

Phone: 438-334-0126
Email: donations@croixrouge.ca
Fax: 514-362-9991