Applicant Guide to Using SurveyMonkey Apply



APPLYING FOR 2024 ALBERTA WILDFIRES SUPPORT TO SMALL BUSINESS AND NOT-FOR-PROFIT ADDITIONAL ASSISTANCE PROGRAM A Guide for Applicants

https://redcross.smapply.ca

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About this guide

This guide provides a basic overview of how to complete, edit and submit an application to the 2024 Alberta Wildfires Support to Small Business and Not-for-Profit program using SurveyMonkey Apply.

In addition to this guide, you can get support with using SurveyMonkey Apply as follows:

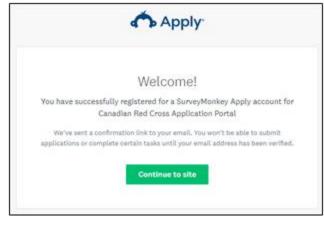
- 1. For questions about SurveyMonkey Apply, see the <u>SurveyMonkey Apply FAQ</u>.
- If you need support for a technical issue with SurveyMonkey Apply, access their <u>customer</u> <u>support</u>.
- If you need support with the application process, contact our team at <u>ABSmallBizSupport@redcross.ca</u> or at <u>1-833-966-4225</u>, Monday to Friday from 9:00 am to 6:30 pm (Mountain Time), closed on weekends and statutory holidays

Completing this application may take anywhere between 15 minutes to an hour depending on your ability to source the information required and to compile the requested documents.

Creating a SurveyMonkey Apply account

Before starting your application, you must create a SurveyMonkey Apply account:

- 4. On any web-enabled computer or mobile device, go to <u>https://redcross.smapply.ca</u>. **Note:** SurveyMonkey Apply works best on Firefox, Google Chrome or Microsoft Edge.
- 5. At the top of the page, click **Register**. The **Registration** page appears.
- 6. Create your account:
- 7. In the appropriate text boxes, enter your name and email.
- 8. Choose and enter a secure password.
- 9. Click **CREATE ACCOUNT**.
- 10. The system will send a prompt to verify your email.
- 11. If you do not verify your email address, an error message appears. You will be unable to continue with your application. To resend the verification link, click **Send verification link**.
- 12. Upon successful verification, the **Welcome** page appears. To continue with your application, click **Continue to site**.





See SurveyMonkey Apply—General Account FAQ—How do I register as an applicant <u>https://help.surveymonkey.com/en/apply/faqs/account-faq/</u>



Using the application form

This section provides an overview of how to use the application form, including the **Task List**, saving your work and editing sections.

Opening your application form

- 1. You can open an application from the Canadian Red Cross SurveyMonkey Apply page:
- 2. Go to <u>https://redcross.smapply.ca</u> and select the **2024 Alberta Wildfires Support to Small Businesses and Not-for-Profits Additional Assistance Program**
- 3. To access specific information about the program, under the program title, click **MORE**. The **Program Information** page appears.

To begin your application, click **APPLY**. The **Application Form** opens.

Starting the application process

See the screenshot below for a preview of the application form. The application form consists of five tasks:

- 1. Consent Form (must be completed first)
- 2. Application Form
- 3. Business / Organization Documentation Form
- 4. Expenses and Receipts Submission Form
- 5. Certification Form

You must complete the five tasks, marking each as **Complete**, before you can submit your application. Work through the steps listed on the Task List.

0 of 5 tasks complete	2024 Alberta Wildfire - Support [2] 24ABWFSSB2-0000000001	
Last edited: 3 Apr 2025 18:47 (MDT)	Status: In Progress APPLICATION ACTIVITY	
REVIEW SUBMIT	T Your tasks	
Deadline: 29 Aug 2025 23:59 (MDT)	Consent Form	
RN	Cannot be started at this time	
Add collaborator	Cannot be started at this time	
	Cannot be started at this time	
	Certification Form Cannot be started at this time	



Understanding the Task List

The Application Form consists of several tasks. Some of the tasks are mandatory.

Once you begin the application, the **Task List** appears on the left-hand side of your page. The **Task List** provides a road map of all the tasks that must be completed. The **Task List** icons provide the following information:

0	Task not yet started
\bigcirc	Task in progress
0	Task completed

Use the **Task List** to navigate through the application steps. The progress bar below the **Task List** provides a summary of your progress (e.g., 2 of 3 tasks complete). At any point, you can save your progress and return to complete the application at another time.

Before you can submit your application, all mandatory tasks must have a red check mark.

Completing the Consent form

You must complete the consent form before you can work on the remaining application tasks:

- 1. Read the consent form and select **I agree**.
- 2. To sign your document, use your mouse or touchpad to sign your name in the blank space provided. If you are not satisfied, click **Clear** to clear the box and try again.
- 3. Enter your name in the **Print Name** text box.
- 4. To save and continue with the next task in your application, click MARK AS COMPLETE.

 I agree 			
Signature			
			Clear
Print Name			
	SAVE & CONTINUE EDITING	MARK AS COMPLETE	



Completing the Application form

Once you have completed the Consent form, click on the Application form located on the left corner of your screen. If you require assistance to upload documents or have questions, please email us at <u>ABSmallBizSupport@redcross.ca</u> or call 1-833-966-4225 between 9 a.m. and 6:30 p.m. Mountain Time, Monday to Friday, closed weekends and statutory holidays. Please include your application number with all correspondence.

K Back to application	C Application Form	
2024 Alberta Wildfire - Support to S 24ABWFSSB2-000000001 ID: 24ABWFSSB2-0000000001 Status: In Progress	Application Form - 2024 Alberta Wildfires Small Business/NFP Additional A	Assistance
🕑 🖹 Consent Form	CONTACT INFORMATION	
Application Form	The Canadian Red Cross defines Applicant as: The Small Business or Not-for-Profit that is applying for funding	
Business / Organization Documentation Form	Are you:	
Expenses and Receipts Submission Form	 I am the Applicant, filling out my own application for my Business or Organization I am NOT the Applicant, but filling out the application on behalf of the Business or Organization 	
Certification Form		
1 of 5 tasks complete	Applicant Information	

Applying for Canadian Red Cross Programs Using SurveyMonkey Apply



Printing the Application form

If you would like to print the application so that you can gather information offline before entering it into your online application, at the top of the screen click the **three dots** menu and select **Download**. A PDF of the application that you can print for your own use will open.

Α	
	Warning: If you select Reset from the three dots menu, all the data in your form will be deleted.

2024 Alberta Wildfire - Support to Small Business and Not-for-Profit Program	
Application Form - 24ABWFSSB	Download Reset
APPLICANT INFORMATION	

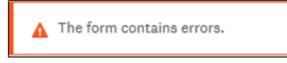
Saving your work

As you complete the form, you can save your work periodically:

13. At the bottom of the form, click **SAVE & CONTINUE EDITING**.



14. The system alerts you if the form contains errors, including whether there are blank fields that have not yet been filled out. The form will still save with the errors.



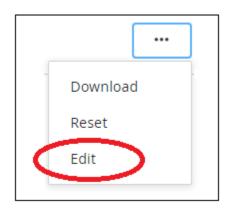
15. Once you save the partially completed form, the status of your form in the Task List will turn half red to indicate it is in progress



Completing and editing sections

Once you have finished a section, you can mark it as complete:

- **16.** At the bottom of the form, click **MARK AS COMPLETE**. The task will get a red check mark on the **Task List**.
- 17. If you have completed the section and would like to return to make a change, you can reopen it:
- 18. At the top of the page, click the three dots. A drop-down menu appears.



- a. Select EDIT.
- b. Once you have completed your edits, click MARK AS COMPLETE again.

PREVIOUS	SAVE & CONTINUE EDITING	MARK AS COMPLETE



Completing the Business / Organization Documentation Form

Once you have completed the Application form, click on the Business / Organization Documentation form located on the left corner of your screen.

If you require assistance to upload documents or have questions, please email us at

<u>ABSmallBizSupport@redcross.ca</u> or call 1-833-966-4225 between 9 a.m. and 6:30 p.m. Mountain Time, Monday to Friday, closed weekends and statutory holidays. Please include your application number with all correspondence.

To upload your documents, do the following:

- 19. Click **Upload a file**. Follow the prompts to select the file from your system. The accepted file formats are Word, PDF or image files such as .JPG or .PNG.
- 20. When you have finished uploading, click NEXT/MARK AS COMPLETE. Your documents will be submitted. Once we receive your application, our team will review it and will follow up regarding any missing information required for verification.

K Back to application	Business / Organization Documentation Form	
2024 Alberta Wildfire - Support to S 24ABWFSSB2-0000000001 ID: 24ABWFSSB2-0000000001 Status: In Progress	Document Upload - 2024 Alberta Wildfires Small Business/NFP Addition	al Assistance
🕑 🗎 Consent Form	ORGANIZATION DOCUMENT UPLOAD	
C B Application Form	We understand that gathering all the required documentation can take time, and we are here to work with you.	
Business / Organization Documentation Form	You can choose to "Save & Continue Editing" located at the bottom of the form if you don't have all the information and return later to complete it. You can also choose to click "Mark as Complete" on the bottom of this screen to submit your application.	
Expenses and Receipts Submission Form	You can provide receipts and documents later, if you don't have everything. If you require assistance to upload documents or have questions, please email us	
Crtification Form	at ABSmallBizSupport@redcross.ca or call 1-833-966-4225 between 9 a.m. and 6:30 p.m. Mountain Time, Monday to Friday, closed weekends and statutory holidays. Please include your application number with all correspondence.	
1 of 5 tasks complete	To ensure confidentiality, you may redact your SIN number and date of birth.	

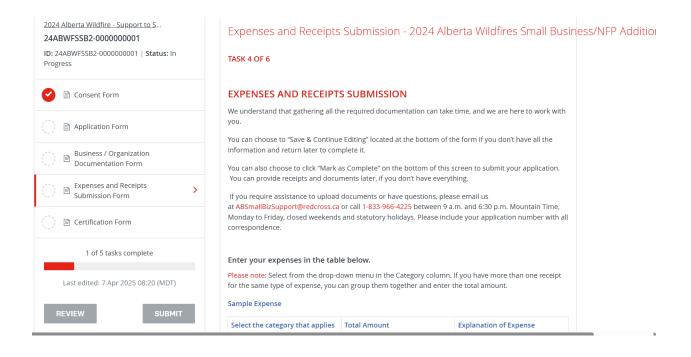


Completing the Expenses and Receipts Submission Form

Once you have completed the Business / Organization Documentation form, click on the Expenses and Receipts submission form, located on the left corner of your screen.

You are required to enter your expenses and upload all corresponding receipts, documents or photos.

If you require assistance to upload documents or have questions, please email us at <u>ABSmallBizSupport@redcross.ca</u> or call 1-833-966-4225 between 9 a.m. and 6:30 p.m. Mountain Time, Monday to Friday, closed weekends and statutory holidays. Please include your application number with all correspondence.





Completing the Certification form

Once you have completed the Expenses and Receipts Submission form, click on the Certification form located on the left corner of your screen.

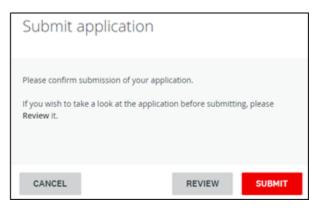
C) 8 Definition
Certification - 24ABNPSSB
CERTIFICATION FORM
By submitting part application, part confirm that part antiperioral, submathelity, stimul, and agree that
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 The information contained inspace application is included and assume deplote statements an additionale seriations may dispatily the applications.
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services, research and corresponding with you. This includes any present information you
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Submitting your application

Once there is a check mark next to all sections in the Task List, you are ready to submit your application:

21. Under the Task List, click **SUBMIT**. The Submit application pop-up window appears.



- 22. To review your application and documentation before your final submission, click **REVIEW**.
- 23. If everything is correct, click SUBMIT. You will receive a confirmation message, and your application will be forwarded to the Canadian Red Cross for review. If additional information is required, a representative from the Canadian Red Cross will contact you.

	Applie	cation Su	bmitted!	
Th	ank you for			cation.
	Goto	o My Appl	ications	1
		OR		
	Viev	v more Pr	ograms	

24. To view this and other completed applications, click **View More Programs**. The View more programs page appears.



Understanding the application statuses

Once you complete your application, you can view its status as it moves through the review process. The following table provides more information on what each status indicates.

In Progress	The application is being completed and has not yet been submitted.
Submitted	The application is complete and has been submitted to the Canadian Red Cross for review.
Under Review	The application is being reviewed by the Canadian Red Cross.
Project Active	The application has been selected and is active.
Withdrawn	The applicant has withdrawn their application from consideration.
Duplicate Application	Multiple applications from the same applicant/organization have been submitted. The Canadian Red Cross will contact the applicant to confirm and merge the applications.
File Closed	The application has been closed and will no longer be processed.



Managing your SurveyMonkey Apply account

You can update the name or email associated with your account, change your password, add and remove collaborators, change the application owner, view in-progress and submitted applications, and resolve issues with your account.

Changing the name or email associated with your account

Once you have created an account in SurveyMonkey Apply, you can change the name and/or email address associated with the account:

- 1. Log in to your SurveyMonkey Apply Account.
- 2. At the top right-hand side of the page, click your name. A drop-down menu appears.



3. Select My Account. The Account Settings page opens.

L My Profile	>	Des Clar Disate	
Notifications		Profile Photo	
		NL Choose file	Browse
		Personal Info	
		First name	Last name
		Email	
		Preferences Timezone	
		America/Toronto	-
		Preferred Language	
		English (US)	•
		Extra Info	
		Application (optional)	
		temp_email (optional)	

- 4. In the appropriate fields, enter your updated information (name, email and/or time zone preference).
- 5. At the bottom of the page, click **Save**.



Changing your password

To change your password, do the following:

- 25. On the top right-hand side of the page, click your name. A drop-down menu appears.
- 26. Select My Account.
- 27. Scroll down and click Change Password. The Change Password page appears.
- 28. In the appropriate fields, enter the updated information and click **SAVE**.

	🚨 Programs	A My Applications	0 -	EN •
Change Password				My Account
Current password				Log Out
			0	-
New password			٥	
Confirm new password				
			•	
SAVE PASSWORD				
	SAVE			

Viewing in-progress and submitted applications

To display the applications that you have in progress or have submitted, do the following:

- From the top menu, click My Applications. The Applications page appears with all of your in-progress or submitted applications. The application status will show as Application in Progress until you submit the application. For a list of application statuses, see Understanding the Application statuses on page 10.
- 2. To view your application, click **VIEW**. The application opens.

Welcome! Click "View programs" to get started, or click on one	of your applications below to continue or to submit your proj	tress report.
• • • •	"Programs" (in the top right-hand éroulant EN dans le menu bleu ci-dessus et sélectionnez FR ()	
All Applications +		# ≡
		000000003
STATUS: File Closed - Not Approved	STATUS: In Review	STATUS: Under Review / En cours d'e
SUBMITTED	SUBMITTED	SUBMITTED
VIEW	VIEW	VIEW
Submitted on: 3 Jul 2024 14:56 (MDT)	Submitted on: 8 Jul 2024 12:00 (MDT)	Submitted on: 24 Jul 2024 07:45 (MDT)



- 3. To preview the full application, at the top right, click **PREVIEW**. A preview of the application appears.
- 4. To download a copy of the application, at the top right, click the **three dots**. A drop-down menu appears.
- 5. Select **Download**. A PDF of your application opens.

Adding a collaborator to your application

We understand that you may need to add multiple users to the application process to complete the application form. When this is needed, you can add a collaborator to your application form. Adding a collaborator allows multiple users to view and edit an application without having to share the same log-in information.

To add a collaborator, do the following:

- 1. Ensure the user you are adding as a collaborator has an account for SurveyMonkey Apply.
- 2. Log in to your account.
- 3. Open the application to which you want to add a collaborator.
- 4. On the left-hand side of the page, click Add Collaborator. A pop-up window appears.
- 5. In the appropriate text box, enter the collaborator's email address.
- 6. Under Type of access, select the collaborator's permissions as View & Edit or View Only.
- 7. In the Message text box, enter an optional message to the collaborator.

Collaborators	×
Add collaborators to view or contribute to your application Email address of collaborators Separate addresses by commas	
Type of access View & edit View only	
Message (optional)	
	SEND INVITE

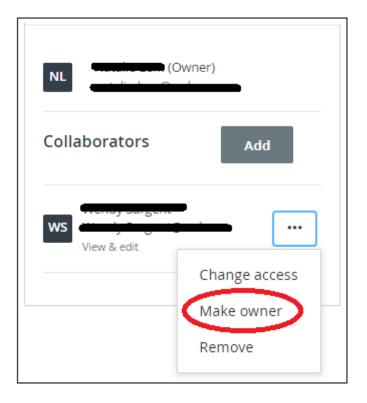
- 8. Click Send Invite.
- 9. The collaborator will receive the email invite, and they will have the choice to either **Join** or **Decline** the invite.
- 10. Once the collaborator clicks **Join**, they will need to log in to their account. Once they log in, they will be successfully added as a collaborator to the application.



Changing application ownership

To change the ownership of the application, do the following:

- 1. Ensure the person to whom you are transferring ownership is a collaborator. (See Adding a collaborator to your application on page 8.)
- 2. Log in to your account.
- 3. Open the application for which you want to change ownership. There is a list of collaborators on the left-hand side of the page.
- 4. Find the name of the collaborator to whom you want to transfer ownership and, to the right of the collaborator's name, click the **three dots**. A drop-down menu appears.
- 5. Select Make owner. Ownership of the application is automatically transferred to the collaborator.

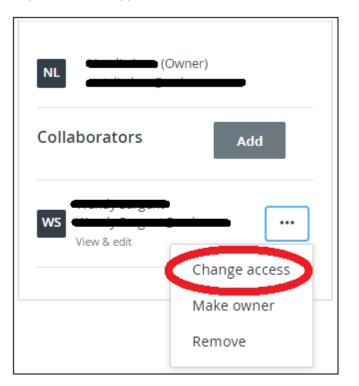




Changing collaborator access

To change a collaborator's access, do the following:

- 1. Log in to your account.
- 2. Open the application for which you want to change the collaborator's access. The list of collaborators is on the left-hand side of the page.
- 3. Next to the name of the collaborator whose access you want to change, click the **three dots**. A drop-down menu appears.



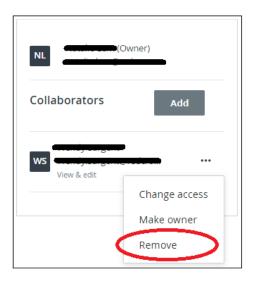
4. Select **Change Access**. The collaborator's access will be automatically changed to the other option available. For example, **View & Edit** will change to **View Only**, and vice versa.



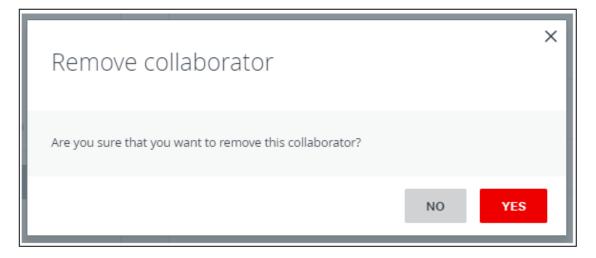
Removing a collaborator

To remove a collaborator, do the following:

- 1. Log in to your account.
- 2. Open the application from which you want to remove the collaborator. The collaborators are listed on the left-hand side of the page.
- 3. Next to the name of the collaborator you want to remove, click the **three dots**. A drop-down menu appears.
- 4. Select Remove.



5. A pop-up message appears, asking if you are certain you want to remove the collaborator. Click **Yes**. The collaborator is automatically removed.





Resolving issues with your account

If you are having issues with your account set-up or with logging in, contact SurveyMonkey Apply support:

- 1. On any web-enabled computer or mobile device, go to <u>https://redcross.smapply.ca</u>.
- 2. At the top of the page on the right-hand side, click the **Information** icon. A drop-down menu appears with several options.



3. Select the option that is closest to what you need support with.

Canadian Red Criss Application Partie	Canadian Croix-Rouge Red Cross canadienne	policiant Log-In: Administration on this (Def) Questions about a program or information on this (De) Generation in the administration Meeting with under growphonismy Applys Check out the ReQ Period public ReQ Period State (ReQ) Period State (ReQ)
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	Welcome to the Canadian Red Cross Applicant Portal This application parties is converting being used for the program State Series.	
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	If this is your first time on the portial step are as to register for an account click the Register liadow in the top right comer-	
	If you have an active application or a report, log in by choicing the UDGHI transmand continue warrang on it.	
	All program information is available in English and French. To mangate to French, slick EX troughteet on the blue menu above and	Latiant EE Standard



Resetting your password

If you need to reset your password, do the following:

- 1. Go to the Canadian Red Cross SurveyMonkey Apply Homepage at https://redcross.smapply.ca.
- 2. Click Applicant Log-in.

Under the **Email** and **Password** text boxes, click **Forgot your password**? The **Forgot your password** page appears.

	Apply [.]	
	Log in with	
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	OR	
Email		
1		
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		Forgot your password?
	LOG IN	
	Or Sign in with CRC Single S	ign On

- 1. In the text box, enter the email address that you use to log in to the site.
- 2. Click Send Instructions.

Forgot your password?
Enter the email address associated with your account and we send you instructions.
Email



- 3. The system will send instructions to the email you entered. If you cannot locate the email in your inbox, check your Spam or Junk folder.
- 4. Click the link within the email.
- 5. In the appropriate fields, enter a new password and confirm the password.
- 6. Click **Reset Password**.



See SurveyMonkey Apply—General Account FAQ—How do I reset my password? <u>https://help.surveymonkey.com/en/apply/faqs/account-faq/</u>