

# Donation of Publicly Traded Securities to the Canadian Red Cross



Thank you for supporting the Canadian Red Cross with a gift of securities. Transferring securities (stocks, bonds, mutual funds) is simple, and may result in significant tax savings for you.

## 1. Donor Information

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ Prov. \_\_\_\_\_ Postal Code \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

## 2. Broker/Delivering Custodian Information

Company Name \_\_\_\_\_

Broker Name \_\_\_\_\_

City \_\_\_\_\_ Prov. \_\_\_\_\_ Postal Code \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

Fax \_\_\_\_\_

## 3. Securities to be Transferred

\_\_\_\_\_ shares of \_\_\_\_\_  
# of shares name of security

\_\_\_\_\_ shares of \_\_\_\_\_  
# of shares name of security

## 4. Transfer Securities In Kind to:

**Canadian Red Cross Society, Investment Account # 501-59002-1-9**  
RBC Dominion Securities Inc.

Dealer Code 9190      FINS # T002      CUID DOMA  
DTC 5002      EUROCLEAR # 90065      Representative Code EVS

Mutual Funds Contact Fax: 416-313-8455

I authorise this transfer as a charitable donation to the Canadian Red Cross Society. I agree that the Canadian Red Cross, or its agent, may contact my broker for the purpose of concluding this transaction.

\_\_\_\_\_  
Signature of Donor/Client

\_\_\_\_\_  
Date

Would you like your donation to be applied to the area of greatest need or to a specific appeal or program of the Canadian Red Cross? Please specify your choice here.

### Your Donation Receipt

- The value of the donation receipt is based on the closing price of the shares on the day the shares are received by the Society's custodian, RBC Dominion Securities, Inc.
- Please check here if you would like to receive your donation receipt by email, and include your email address above.

**1) Complete this form.** This information is needed for the transfer, tracking and receipting of your donation.

**2) Give the form to your broker.** Your broker will arrange for the transfer of shares to the Canadian Red Cross investment account. **Neither the Red Cross nor our broker can initiate the transfer.** If you do not have a broker, fax this form directly to your investment firm. Your broker investment firm may have an internal form to be signed as well.

**3) Send a copy of the completed form to our broker (or ask your broker to do this):**

RBC Dominion Securities  
Daniel White  
Phone : 613-566-3503  
Fax: 613-566-7600  
Email: [Daniel.white@rbc.com](mailto:Daniel.white@rbc.com)

**4) Please send a copy of the completed form to one of the Canadian Red Cross contacts below** (or ask your broker to do this), **so we may ensure a donation receipt is issued for your gift.**

### Dorien Baker

Phone: 403-261-6232  
Email: [giftofsecurities@redcross.ca](mailto:giftofsecurities@redcross.ca)

### In Quebec, please contact:

### Tiffany Morisset

Phone: 438-334-0126  
Email: [donactions@croixrouge.ca](mailto:donactions@croixrouge.ca)  
Fax: 514-362-9991

*The Canadian Red Cross Society Charitable  
Registration number is 11921 9814 RR0001*

*Revised March 2025*