

# **TECHNICAL SUPPORT AND RESOURCES FOR APPLICANTS**

#### CONTENTS

OVERVIEW OF APPLICATION STEPS	2
STEP 1: CREATE AN ACCOUNT IN SM APPLY	2
STEP 2: CHOOSE A PROGRAM	3
STEP 3: STARTING YOUR APPLICATION FORM	3
STEP 4: COMPLETE THE APPLICATION FORM	5
STEP 5: UPLOADING YOUR ADDITIONAL SUPPORTING DOCUMENTS	8
STEP 6: COMPLETE THE APPLICATION CERTIFICATION	13
STEP 7: SUBMIT YOUR APPLICATION FOR REVIEW	14
ADDITIONAL INFORMATION AND TASKS	15
Change your password	
	Erreur ! Signet non défini.
Viewing your applications in progress and submitted	
Understanding the Application 'Status'	17

#### This document is to be used as a guide when applying to the Canadian Red Cross Home Mitigation Incentive Program

For full information about the program, including Program Guidelines, FAQs and other resources for applicants, visit: https://www.redcross.ca/BCmitigation

The Canadian Red Cross application portal uses a platform called SM Apply

• For privacy information, relevant to how SM Apply collects and stores user data, click here: <u>https://help.smapply.io/hc/en-us/articles/360003749013-SurveyMonkey-Apply-Data-Privacy</u>

In addition to this document, you can also find support by:

 Contacting our team at <u>BCmitigation@redcross.ca</u> or by phone at 1-833-966-4225 from Monday to Friday between 9:00 a.m. and 6:00 p.m. PST

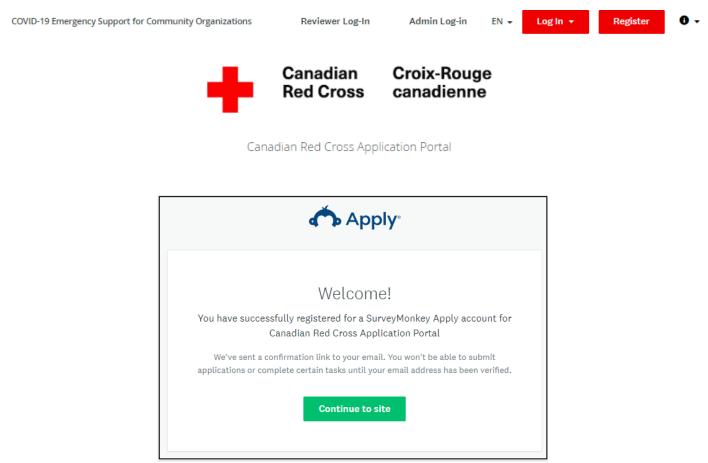
Completing this application may take anywhere between 15 minutes to an hour depending on your ability to source the information required and compile the requested documents. Documents required are referenced in Section 5 of this document.

### **OVERVIEW OF APPLICATION STEPS**

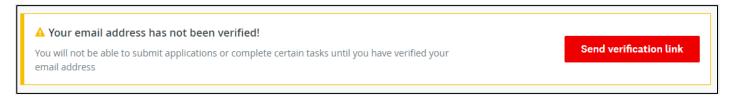
### STEP 1: CREATE AN ACCOUNT IN SM APPLY

The first task is to create an account on the Canadian Red Cross Application Portal by going to <u>https://redcross.smapply.ca</u> on any web-enabled computer or mobile device. For the best user experience please DO NOT USE INTERNET EXPLORER; any other browser such as Chrome or Firefox or Edge may be used.

Choose "REGISTER" located at the top of your screen.



If you do not verify your email address, you will be unable to continue with your application. Click the red button in the header to resend the verification link.



### STEP 2: CHOOSE A PROGRAM

There may be several active programs in the menu. Choose the Home Mitigation Incentive Program – 2017 BC wildfires box.

Click on the "MORE" button to access specific information about the program.

From the Program information page click on "APPLY" to begin your application.

### **STEP 3:** STARTING YOUR APPLICATION FORM

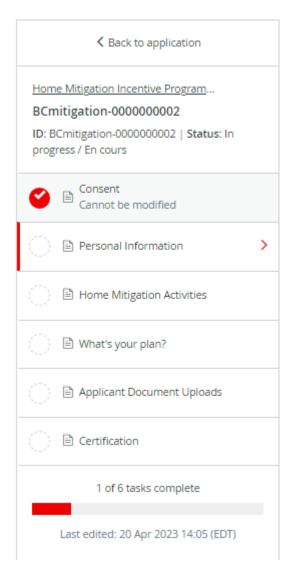
The Application Form consists of six tasks to be completed, including:

- a. Consent
- b. Personal information
- c. Home Mitigation Activities
- d. What's you plan?
- e. Additional Documentation
- f. Certification

Your screen will look similar to the screenshot below once you have launched into the application. You will need to complete the six tasks that make up the Application form, marking each as Complete. Work through the steps listed on the Task List on the right side of your screen.

	Start here	
0 of 6 tasks complete	Home Mitgation Incentive Pro [2]	Preview ····
Last edited: 13 Apr 2023 08:57 (PDT)	BCmitigation-000000005 Status: In progress / En cours	
REVIEW SUBMIT	APPLICATION ACTIVITY	
Deadline: 30 Aug 2023 23:59 (PDT)	Your tasks	
	Consent	>
YR	Personal Information Cannot be started at this time	>
Add collaborator	Berne Mitigation Activities     Cannot be started at this time	>
	What's your plan? Cannot be started at this time	>
	Applicant Document Uploads Cannot be started at this time	>
	Certification Cannot be started at this time	>

#### COMPLETE ALL SECTIONS OF YOUR APPLICATION



Once you begin to complete the application, the Task List from your dashboard will show on the left side of your screen, providing a roadmap of all the tasks that are required to complete the section. Use this to navigate through the steps of your application.

The icons provide the following information:



Task not yet started

Task in progress

Task Completed

All mandatory sections must show a red checkmark before you will be able to submit your application. The progress bar below the Task List (x of 6 tasks complete) will also provide a summary to gauge your progress. At any point, you can save your progress and return to complete the application at another time.

#### COMPLETE THE CONSENT

The first task you need to complete is **CONSENT**. You will need to complete this form before moving forward with the remaining tasks within the application form.

Please read the language provided in the consent form and provide your agreement by choosing the button "I AGREE" and then clicking "MARK AS COMPLETE" to save and continue with the next task in your application.

Please indicate your acceptance of these terms by signing below.	
○ I agree	
SIGNATURE	
	Clear
PRINT NAME	
SAVE & CONTINUE EDITING MARK AS COMPLETE	

## **STEP 4:** COMPLETE THE PERSONAL INFORMATION FORM

Once you have completed the Consent form, you will be taken into the Personal Information task.

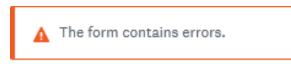
#### Home Mitigation Incentive Program – 2017 BC Wildfires

K Back to application	Personal Information ····
Home Mitigation Incentive Program BCmitigation-0000000002 ID: BCmitigation-00000000002   Status: In	Home Mitigation Incentive Program - Personal Information Applicant Contact Information
progress / En cours	
Consent	First Name
	Last Name
Personal Information	Date of Birth (in format DD/MM/YYYY)
Home Mitigation Activities	Home Phone (primary - in format 123-456-7890)
💮 🖹 What's your plan?	Cell Phone (optional - in format 123-456-7890)
Applicant Document Uploads	Email
	Property Address Primary residence, where you currently live.
1 of 6 tasks complete	Street/Civic Address
Last edited: 20 Apr 2023 14:05 (EDT)	City/Town

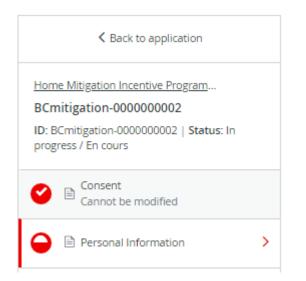
Choose **"SAVE & CONTINUE EDITING"** located at the bottom of the form to save your work periodically.



When you click **"SAVE & CONTINUE EDITING"** you will be alerted if the form contains errors (e.g., blank fields that have not yet been filled out) but the **form is still going to save with the errors**.



The status of your form in the Task List will turn half red to indicate it is in progress.



As you complete each section, choose "MARK AS COMPLETE" which will turn the task into a red checkmark on the Task List. If you have completed the task and would like to return to make a change, you may reopen by clicking the "..." menu at the top of the screen and choosing "EDIT". Note you will need to click "MARK AS COMPLETE" again once you have completed your edits.

**TIP** – If you would like to print out the application to be able to gather the information offline before entering into your online application, you may obtain a copy by clicking the "..." menu at the top of the screen and choosing "DOWNLOAD". This will open a PDF copy of the application which you may print for your own use.

Personal Information	
Home Mitigation Incentive Program - Personal Inform	Download
nome wildgadon incendve Program - Personal informa	Reset
Applicant Contact Information	

WARNING: If you select "RESET" from the "..." menu, all the data in your form will be deleted.

**Note** that you will still need to complete the application form online to submit it If you need help completing your application over the phone, please call us at 1 833-966-4225 from Monday to Friday between 9:00 a.m. and 6:00 p.m. PST. We can take your information and have a Canadian Red Cross representative call you back to help. You can also email us at <u>BCmitigation@redcross.ca</u> to request assistance.

## **STEP 5:** COMPLETE THE HOME MITIGATION ACTIVITIES FORM

Once you have completed the Personal Information task, you will be taken to the Home Mitigation Activities form. First you will need to select what type of property you are applying for and your ownership status. Once selected, click on **'NEXT'**.

K Back to application	Home Mitigation Activities	
Home Mitigation Incentive Program BCmitigation-0000000002 ID: BCmitigation-0000000002   Status: In	Home Mitigation Incentive Program - Home Mitigation Activities	
progress / En cours	Ownership Status	
Consent Cannot be modified	What type of ownership do you have on your property?	
Personal Information	<ul> <li>Homeowner</li> <li>Tenant</li> </ul>	
Home Mitigation Activities	What type of dwelling is your property?	
🕥 🖹 What's your plan?	Single Family Home	
Applicant Document Uploads	<ul> <li>Townhome</li> <li>Duplex</li> </ul>	
	<ul> <li>Apartment</li> <li>Mobile Home / Trailer</li> </ul>	
2 of 6 tasks complete	Other, please specify	
Last edited: 20 Apr 2023 14:25 (EDT)		
REVIEW SUBMIT	SAVE & CONTINUE EDITING NEXT	

You will have to answer questions regarding your 'Risk Awareness' and will then get to choose the hazards you will be undertaking projects for. Select all that apply and click on 'NEXT'.



Once you have selected the mitigation activities, a new set of questions will appear. Please answer to the best of your knowledge and once completed, click on 'NEXT'.

K Back to application	Home Mitigation Activities	
Home Mitigation Incentive Program BCmitigation-0000000002 ID: BCmitigation-0000000002   Status: In progress / En cours	Home Mitigation Incentive Program - Home Mitigation Activities	
Consent Cannot be modified	Floods The following questions are to help us identify a list of potential mitigation activities for your hom are not sure or don't have the information, you can save your application at any time and come bu- later on.	-
🤗 🖻 Personal Information	1. Do you have an emergency preparedness kit?	
Home Mitigation Activities	O Yes	
🔿 🗈 What's your plan?	O No	
C B Applicant Document Uploads	<ol> <li>Do you remove debris from nearby storm drains, ditches and/or culverts on a regulate.</li> <li>(e.g. spring and fall)?</li> </ol>	ar basis
	<ul> <li>Yes</li> <li>No</li> </ul>	
2 of 6 tasks complete	3. Do your downspouts deposit water into a foundation drain (e.g. below the surface):	2
Last edited: 20 Apr 2023 14:27 (EDT)	<ul> <li>Yes</li> <li>No</li> </ul>	
REVIEW SUBMIT	<ol> <li>Do you remove debris from eavestroughs and downspouts on a regular basis (e.g. s and fall)?</li> </ol>	pring
	O Yes	



## **STEP 6:** COMPLETE THE WHAT'S YOUR PLAN? FORM

After completing the Home Mitigation Activities form, you will need to fill out the "What's your plan?" Questions form. Here we would like to know how you will plan on completing the activities.

C Back to application	◯ 🖹 What's your plan?
Home Mitigation Incentive Program BCmitigation-0000000002 ID: BCmitigation-0000000002   Status: In progress / En cours	Home Mitigation Incentive Program - What's your plan? What's your plan?
Consent Cannot be modified	Now that you have answered all the questions for the natural hazards, you would like to mitigate against, we would like to ask you a few more questions.
🤗 🖹 Personal Information	How do you envision this project benefiting you or your community? (Select all that apply)
🕑 🖹 Home Mitigation Activities	Improved safety and security for my home and family     Reduction of damage and loss during natural hazards
🔿 🖻 What's your plan? 🔷 🕨	Lower repair and maintenance costs over time
Applicant Document Uploads	<ul> <li>Increased energy efficiency and lower utility bills</li> <li>Improved quality of life and comfort</li> </ul>
	<ul> <li>Increased property value</li> <li>Compliance with building codes and regulations</li> </ul>
3 of 6 tasks complete	<ul> <li>Peace of mind knowing that steps have been taken to protect against potential hazards</li> </ul>
Last edited: 20 Apr 2023 14:30 (EDT)	<ul> <li>An opportunity to learn about sustainable building practices and materials</li> <li>The ability to network with other homeowners and community members who are also interested in hazard protection and mitigation</li> </ul>
REVIEW SUBMIT	<ul> <li>Access to educational resources and materials that will help me understand how to protect my home and family from natural hazards</li> </ul>
	Other, please specify

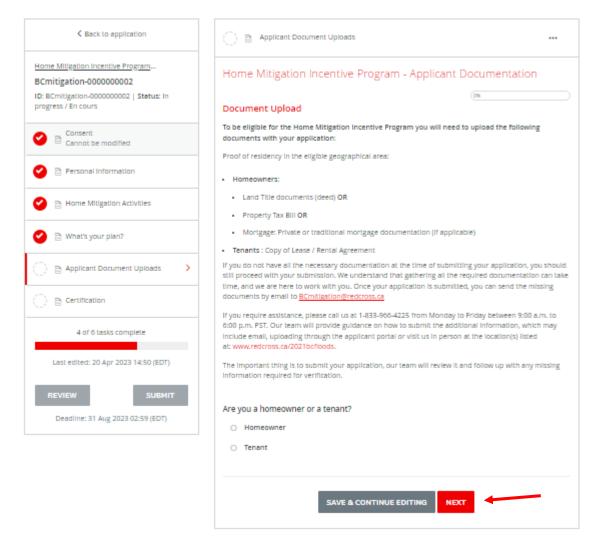
One you have completed the form, click on 'MARK AS COMPLETE'.

SAVE & CONTINUE EDITING MARK AS COMPLETE

## **STEP 7: UPLOADING YOUR ADDITIONAL SUPPORTING DOCUMENTS**

#### ADDITIONAL DOCUMENTATION FORM

Part of the application process requires you to upload supporting documents.



To upload the required documents, you will need to select whether you are applying as a 'Homeowner' or 'Tenant' and click "NEXT". From there, a list of all required documents and areas to upload the files will appear.

< Back to application	😜 🖻 Applicant Document Uploads
Home Mitigation Incentive Program BCmitigation-0000000002	Home Mitigation Incentive Program - Applicant Documentation
ID: BCmitigation-0000000002   Status: In progress / En cours	Homeowner Document Uploads
Consent	Proof of residency in the eligible geographical area. You will need the following:
- Cannot be modified	Land Title documents (deed) OR
📀 🖹 Personal Information	Property Tax Bill OR
Activities	<ul> <li>Mortgage: Private or traditional mortgage documentation (if applicable)</li> </ul>
	Document Uploaded
🕑 🗎 What's your plan?	Please select the document type uploaded
Applicant Document Uploads	Upload Document/s
	⊥ Upload a file
4 of 6 tasks complete	
Last edited: 20 Apr 2023 14:51 (EDT)	PREVIOUS SAVE & CONTINUE EDITING NEXT
REVIEW SUBMIT	

In each section, you will need to select which document you will be uploading. To upload your documents into the system, simply click the **"UPLOAD A FILE"** button. Upload file formats allowed include Word, PDF, or image files such as .JPG, .PNG. When finished uploading click on **"NEXT" / "MARK AS COMPLETE"**.

If you do not have all the necessary documentation at the time of submitting your application, you should still proceed with your submission. We understand that gathering all the required documentation can take time, and we are here to work with you. Once your application is submitted, you can send the missing documents by email to <u>BCmitigation@redcross.ca</u>

If you require assistance, please call us at **1-833-966-4225** from Monday to Friday between 9:00 a.m. to 6:00 p.m. PST. Our team will provide guidance on how to submit the additional information, which may include email, mail, or uploading through the applicant portal.

The important thing is to get your application submitted in a timely manner. Once we receive your application, our team will review it and follow up with any missing information required for verification.

### **STEP 8:** COMPLETE THE CERTIFICATION FORM

Save your application regularly by clicking **"SAVE & CONTINUE EDITING"** at the bottom of the form.

SAVE & CONTINUE EDITING

MARK AS COMPLETE

Signing your document: Type your name into the signature box, and then use your mouse or touchpad to sign your name in the blank space provided. You may choose "CLEAR" to clear the box and try again if you are not satisfied.

C) B Britaton
Home Mitigation Incentive Program - Certification
Certification
By submitting your application, you confirm that you understand, acknowledge, attest, and agree that:
You have the authority to submit this application only on behalf of the households for which you are
applying.
<ul> <li>Additional documentation may be required in support of this application and that additional</li> </ul>
documentation can be requested and reviewed to confirm the accuracy of the information provided.
<ul> <li>The information contained in your application is truthful and accurate. Any false statements or different ended on the statements of the statements.</li> </ul>
deliberate omissions may disqualify the application. • The information collected will be used for the purposes of evaluating your application to the Home
<ul> <li>The internation contexts will be used for the purposes or evaluating your approach to the home Mitigation incentive Program, providing, and continually improving such services, research and</li> </ul>
communicating with you. This includes any personal information you may disclose as part of your
application.
<ul> <li>The information you provide may be shared and disclosed in full or part as required or permitted by</li> </ul>
law and/or if the Canadian Red Cross is threatened or subjected to a legal proceeding or audit
requiring disclosure. The information you provide may also be provided to government agencies.
service providers or other third parties as required to validate, confirm, approve, and administer
funding or other humanitarian assistance.
You further acknowledge that the Canadian Red Cross may also obtain information about you from
these above-mentioned third parties.
<ul> <li>The information you provide will be collected and stored on the SM Apply platform in accordance with</li> </ul>
their terms and conditions and may also be stored in secured filing cabinets and electronically in
Canadian Red Cross' systems and accessible to Canadian Red Cross personnel supporting on the
administration of the Home Mitigation Incentive Program. For greater clarity, and in addition to the above, by completing this application, you are formally declaring that all information provided in your application is accurate, complete, and builthal, and your are giving your consent to the Canadian Red Cross to collect, use, and disclose your information in the memory providually described.
Signature
cinar
Date
_

Once you have signed electronically click "MARK AS COMPLETE".

Once "MARK AS COMPLETE" has been checked, the form will lock and a red check mark will show against the task in the lefthand task list. If all required tasks have been completed, the "SUBMIT" button will become available (see the next step).

### **STEP 9:** SUBMIT YOUR APPLICATION FOR REVIEW

Once there is a check mark against all sections in the task bar, you are ready to submit for review.

Click the **"SUBMIT"** button found at the bottom of the task bar.

6 of 6 tasks complete		
Last edited: 17 Apr 2023 15:58 (EDT)		
REVIEW	SUBMIT	
Deadline: 31 Aug 2023 02:59 (EDT)		

You will be presented with an opportunity to review your application and documentation again before your final submission. Click on **"REVIEW"** to access. If everything is correct, select **"SUBMIT"** again and your application will be forwarded to the Canadian Red Cross for review. You will be contacted if additional information is required.

Submit application		
Please confirm submission of your application. If you wish to take a look at the application before submitting, please Review it.		
CANCEL	REVIEW	SUBMIT

You may then redirect to the view more programs page and view your completed application(s).

	<b>0</b>
	Application Submitted!
Than	nk you for submitting your application.
	Go to My Applications
	OR
	View more Programs

### **ADDITIONAL INFORMATION AND TASKS**

#### **Change your password**

To change your password, click on your name on the top right corner of the screen and choose **"MY ACCOUNT"**. Scroll down to **"CHANGE PASSWORD"**. Click **"SAVE"** when you're done.

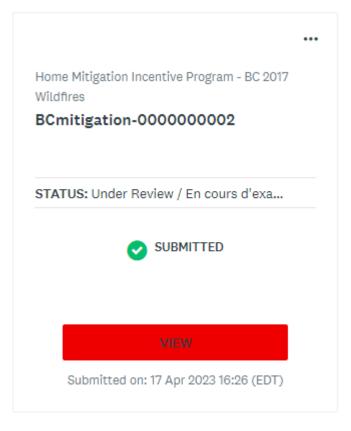
	🐥 Programs	A My Applications	i -	EN -
Change Password				My Account
Current password			•	Log Out
New password			$\odot$	
Confirm new password			©	
			⊘	
SAVE PASSWORD				
	SAVE			

#### Viewing your applications in progress and submitted

Clicking on the "MY APPLICATIONS" button will display the applications that are in progress/submitted.

Canadian Red Cross   Croix-rouge canadienne		🌲 Programs 🍵 My Applications 🚯 🚽 EN -
	Welcome!	
	Click "View programs" to get started, or click on one of your applications below to continue or to submit your progress re	port.
	Returning applicants: click on "Programs" (in the top right-hand corr	ner) to access applications
	Pour naviguer vers le français, cliquez sur le menu déroulant EN dans le menu bleu ci-dessus et sélectionnez FR (Français	s Canada).
	FAUD NOTICE: The Canadian Red Cross will never ask for your banking information or credit card information (except when you are making no financial deposits or contributions are required at the point of application, or at any time for the Stop the Spread and Stay Steff Program. Organizations: Unfortunately, bad actors see heath emergencies and disasters as an opportunity to commit final against those impacted an a newail or prone call from somerce points ge the Canadian Red Cross, and when in doubt, you can call us at 1-866-221-2232 or email us at the outreach is from the Canadian Red Cross.	COVID-19 Screening Program for Community nd organizations like the Canadian Red Cross. If you receive
	All Applications •	*
	••• Home Mitigation Incentive Program - BC 2017 Wildfres BCmitigation-0000000001	
	STATUS: Under Review / En cours d'exa	
	SUBMITTED	
	Submitted on: 18 Apr 2023 08:14 (CDT)	

Once your application is completed and submitted you may return to this page to see the status of your application.



The status will show as Application in Progress until you Submit the application (status **"SUBMITTED"**). For a list of possible statuses, you may see here please see the table on the next page.

To view your application online, choose **"VIEW"** to enter the application, then choose **"PREVIEW"** at the top right. To download a copy of the application, click '...' and **"DOWNLOAD"**.



#### **Understanding the Application 'Status'**

Once you complete your application, you will be able to view the status of your application(s) as it moves through the review process. The following provides more information on what each status indicates.

In Progress	Application is being completed by the applicant and has not yet been submitted.	
Submitted	Application is complete and has been submitted to the Canadian Red Cross for review.	
Under Review	The application is being reviewed by the Canadian Red Cross.	
Check your email for important communication - Information Required	Additional information or documentation is required to complete review of the application. An email has been sent to the Applicant.	

We are here to help! If you need help completing your application over the phone, please call us at 1-833-966-4225 from Monday to Friday between 9:00 a.m. and 6:00 p.m. PST. We can take your information and have a Canadian Red Cross representative call you back to help. You can also email us at: <u>BCmitigation@redcross.ca</u> to request assistance.